

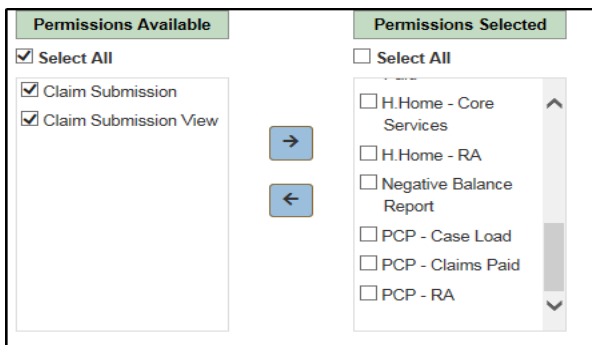
PORTAL CMS 1500 SUBMISSION GUIDE

CLAIM SUBMISSION

Claim Submission via online portal is a tool that allows the provider to submit a claim and attachments electronically to South Dakota Medicaid. This guide will outline Portal Claim Submission variances. All SD Medicaid Billing instructions apply. Please review: <https://dss.sd.gov/medicaid/providers/billingmanuals/>

CLAIM SUBMISSION PERMISSIONS

A Provider Administrator has the ability to add Claim Submission and/or Claim Submission View to the appropriate Provider User staff. Open User Maintenance, under the Administration tab. Select the user you would like to add the permissions to. Click Update, then click Next. In the permission Available select Claim Submission to allow the user to submit CMS 1500 claims and/or Claim Submission View which allows the user to view their submitted claims for the NPIs in their profile. Once selected click the arrow that is pointing to the right to move these options to the selected users' permissions and click "Update"

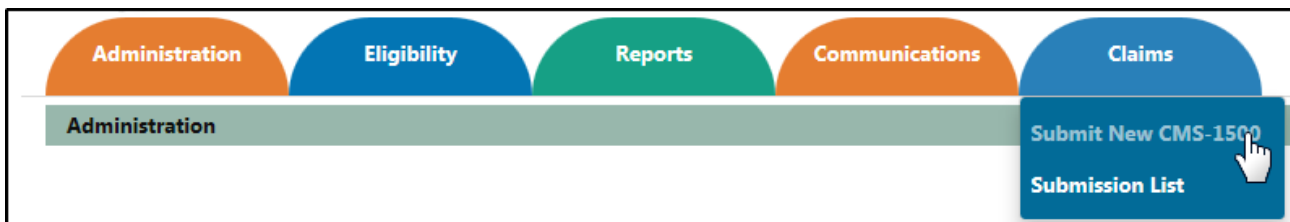


Once permissions are updated the user will see the Claims tab



SUBMIT A CLAIM

Under the Claims menu, hover over the Claims tab with your mouse and select Submit New CMS 1500



For the online claim submission, the CMS 1500 Claim form has been split into 4 separate sections. Each section will be required to be “saved” prior to proceeding to the following section. As a user, you have the ability to “Update” your saved section if changes are needed.

Section 1 (Recipient and Billing Provider information)

Select the type of claim you will be submitting. You may either select Medicaid where Medicaid is the primary payor or Medicare Xover to submit a Medicare Crossover claim.

* Denotes a required field

Submit New CMS - 1500

The numbering system of this submission form relates to the CMS-1500 claim form. Please refer to the billing manual found at dss.sd.gov/medicaid/providers for additional information about billing requirements.

* Denotes required field. A record can only be saved if all required fields have been completed.

1. SELECT CLAIM TYPE *	<input type="text" value="Select Type"/>	33. BILLING PROVIDER ZIP CODE *	<input type="text"/>
1a. INSURED'S I.D. NUMBER *	<input type="text" value="Select Type"/> <input type="button" value="Verify"/>	33a. BILLING PROVIDER NPI *	<input type="text"/>
2. PATIENT'S NAME	<input type="text" value="Medicaid"/>	33b. BILLING PROVIDER TAXONOMY *	<input type="text"/>
3. PATIENT'S BIRTH DATE	<input type="text" value="Medicare Xover"/>	PATIENT'S SEX	<input type="text"/>
5. PATIENT'S ADDRESS			
9. OTHER INSURED'S NAME	<input type="text"/>	10. IS PATIENT'S CONDITION RELATED TO:	
9a. OTHER INSURED'S POLICY OR GROUP NUMBER	<input type="text"/>	a. EMPLOYMENT?	<input type="radio"/> YES <input checked="" type="radio"/> NO
9d. OTHER INSURED PLAN NAME OR PROGRAM NAME	<input type="text"/>	b. AUTO ACCIDENT?	<input type="radio"/> YES <input checked="" type="radio"/> NO
11d. IS THERE ANOTHER HEALTH BENEFIT PLAN? *	<input type="radio"/> YES <input checked="" type="radio"/> NO	c. OTHER ACCIDENT?	<input type="radio"/> YES <input checked="" type="radio"/> NO

After selecting the Claim type enter the recipients 9-digit Medicaid ID number and hit Verify. This will populate the recipient's information in the following fields: Patient's Name, Patients Birth Date, Patients Sex and Patient's Address. Please confirm all information prior to continuing.

Administration Eligibility Reports Communications Claims

Submit New CMS - 1500

The numbering system of this submission form relates to the CMS-1500 claim form. Please refer to the billing manual found at dss.sd.gov for additional information billing requirements.

* Denotes required field. A record can only be saved if all required fields have been completed.

1. SELECT CLAIM TYPE *	Medicaid	33. BILLING PROVIDER ZIP CODE *	57501-1234
1a. INSURED'S I.D. NUMBER *	000000123	33a. BILLING PROVIDER NPI *	1234567890
2. PATIENT'S NAME	DOE, JACK	33b. BILLING PROVIDER TAXONOMY *	123x12345x
3. PATIENT'S BIRTH DATE	07/01/1944	PATIENT'S SEX	M
5. PATIENT'S ADDRESS	700 GOVERNORS DR PIERRE SD 575011234		
9. OTHER INSURED'S NAME		10. IS PATIENT'S CONDITION RELATED TO:	
9a. OTHER INSURED'S POLICY OR GROUP NUMBER		a. EMPLOYMENT?	<input type="radio"/> YES <input checked="" type="radio"/> NO
9d. OTHER INSURED PLAN NAME OR PROGRAM NAME		b. AUTO ACCIDENT?	<input type="radio"/> YES <input checked="" type="radio"/> NO
11d. IS THERE ANOTHER HEALTH BENEFIT PLAN? *	<input type="radio"/> YES <input checked="" type="radio"/> NO	c. OTHER ACCIDENT?	<input type="radio"/> YES <input checked="" type="radio"/> NO

Save

Continue entering in the required information: Billing Provider Zip Code, Billing Provider NPI, Billing Provider Taxonomy.

Please enter in any Third Party Liability (TPL) information or Condition information if applicable. If submitting a Medicare XOver the TPL information for 11a will need to be checked "YES" and have the information entered into 9, 9a, and 9d.

Once this section is complete hit the Save button. You will not be able to move to the next section unless the previous section has been saved.

Section 2 (Referring, notes, diagnosis, and PA)

Referring Provider or Other source:

Note that if an Ordering, Referring or Prescribing NPI is entered, you will be required to enter the Doctors name.

Additional Claim Information is limited to 80 Characters. This may be used for items such as broken beyond repair or trip information.

Diagnosis codes: The Claims Submission application will only allow ICD – 10 diagnosis codes. Do not enter any decimal points.

17. NAME OF REFERRING PROVIDER OR OTHER SOURCE	Dr. Jane Smith	17b. REFERRING, ORDERING, OR PRESCRIBING NPI	1234567890
19. ADDITIONAL CLAIM INFORMATION	80 Character Limitation		
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY *	A F809	B	C
	D	E	F
	G	H	I
	J	K	L
22. RESUBMISSION CODE	For Future Development	ORIGINAL REFERENCE NO	For Future Development
23. PRIOR AUTHORIZATION NUMBER			



Hit the Save Button

Section 3 (Procedure information)

Enter procedure information. Please use the drop downs such as “Emergent/Urgent” or “EPSDT/Family Planning” if applicable.

24.	1 *	2	3	4	5	6
A. FROM DOS *	5/1/2019					
TO DOS *	5/1/2019					
B. PLACE OF SERVICE *	11					
C. EMERGENCY	Select	Select	Select	Select	Select	Select
D. PROCEDURES, SERVICES, OR SUPPLIES (CPT or HCPC) *	99213					
PROCEDURE MODIFIER						
NDC						
NDC QUANTITY	0.000					
NDC UNIT OF MEASURE	Select	Select	Select	Select	Select	Select
E. DIAGNOSIS POINTER *	A	A	A	A	A	A
F. \$ CHARGES *	150.00					
\$ CONTRACTUAL (CTR)						
\$ OTHER PAID	0.00					
\$ DED/COINS	100.00					
G. DAYS OR UNITS OF SERVICE *	1					
H. EPSDT/FAMILY PLANNING	Select	Select	Select	Select	Select	Select
J. RENDERING PROVIDER NPI	1234567819					
RENDERING TAXONOMY	213500000X					
	<input checked="" type="button" value="Validate"/>	<input type="button" value="+ Add"/>				

Once line 1 is complete hit Validate. Once the line is Validated you may Add a second line or continue with the claim.

NOTE: Medicare XOver will allow the submission of the Deductible/Coinsurance when determined by Medicare. If submitting a Medicare XOver combine the payment, any contractual obligation, provider adjustment, and sequestered amount into the Other Paid portion of the claim. Only amounts designated as Medicare Deductible/Coinsurance should go into the \$ DED/COINS area.

24.	1 *	2	3	4	5	6
A. FROM DOS *	5/1/2019					
TO DOS *	5/1/2019					
B. PLACE OF SERVICE *	11					
C. EMERGENCY	Select	Select	Select	Select	Select	Select
D. PROCEDURES, SERVICES, OR SUPPLIES (CPT or HCPC) *	99213					
PROCEDURE MODIFIER						
NDC						
NDC QUANTITY	0.00					
NDC UNIT OF MEASURE	Select	Select	Select	Select	Select	Select
E. DIAGNOSIS POINTER *	A	A	A	A	A	A
F. \$ CHARGES *	150.00					
\$ CONTRACTUAL (CTR)						
\$ OTHER PAID	0.00					
\$ DED/COINS	100.00					
G. DAYS OR UNITS OF SERVICE *	1					
H. EPSDT/FAMILY PLANNING	Select	Select	Select	Select	Select	Select
J. RENDERING PROVIDER NPI	1234567819					
RENDERING TAXONOMY	213E0000X					

Similar to a paper claim, you will only be able to submit 6 lines. Please remember to enter any applicable information if you are entering a TPL or Medicare crossover (XOver) claim.

Hit the Save Button

Section 4 (Billing Totals, Servicing Zip, Patient Account)

Enter the Patient Account number if applicable.

The \$ Total Charges will be totaled from the amounts entered into 24F. If there is TPL please enter the sum of all payment amounts identified in 24F \$ Other Paid.

25. FEDERAL TAX I.D.	<input type="text"/>	26. PATIENT'S ACCOUNT NO.	<input type="text"/>
28. \$ TOTAL CHARGE *	150.00	29. \$ TOTAL AMOUNT PAID	<input type="text"/>
32. SERVICE FACILITY LOCATION ZIP CODE *	57123-1234 <input type="text"/>		

Save

Up to 2 attachments with a max of 10 mb each can be uploaded with the following formats. PDF, JPEG and GIF.

+ Add Attachment **Cancel** **Submit**

Hit the Save Button

ATTACHMENTS

You may add up to 2 attachments in either a PDF, JPEG and/or GIF formats. These attachments could be primary EOBs, notes, invoices, or documentation supporting your claim. Each attachment can be a max 10 mb.

Please review your attachments. If you are not able to clearly read the document attached, SD Medicaid will encounter the same difficulty.

Up to 2 attachments with a max of 10 mb each can be uploaded with the following formats. PDF, JPEG and GIF.

+ Add Attachment 1 [SAMPLE.jpeg](#) 16 KB

Cancel **Submit**

SUBMISSION

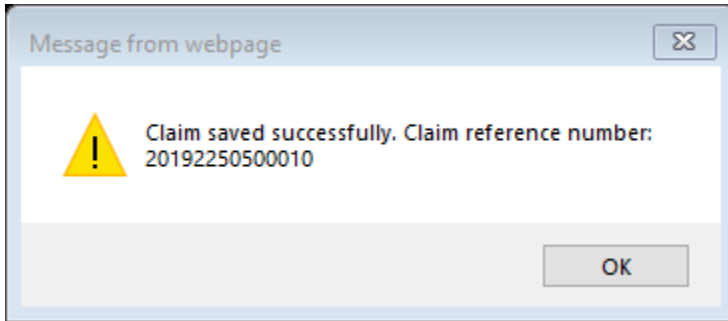
Remember you must have all sections Saved in order to submit a claim

Upon hitting Submit there will be a declaration box to “OK”. This declaration takes place of the “Signature Box” on a paper claim.

I declare and affirm under the penalties of perjury that any claim submitted will be examined by me, and to the best of my knowledge and belief, will be in all things true and correct.

OK Cancel

Once you hit “OK” the program will give you a claim number.



The claim reference number will also be on the Submission List.

ADDITIONAL NOTES

Changes

Prior to submitting a claim should you notice anything you need to change. Hit the “Update” button on the section. This will allow you to make changes to that section.

If you are updating Section 3, you will have the option to update each line individually. After making an update you will need to Validate the line.

Upon completion you will be required to hit Save on the updated section.

24.	1 *	2	3	4	5	6
A. FROM DOS *	3/27/2019	3/27/2019				
TO DOS *	3/27/2019	3/27/2019				
B. PLACE OF SERVICE *	12	12				
C. EMERGENCY	Select	Select	Select	Select	Select	Select
D. PROCEDURES, SERVICES, OR SUPPLIES (CPT or HCPC) *	I1970	I2275				
PROCEDURE MODIFIER	lt rt	lt rt				
NDC						
NDC QUANTITY						
NDC UNIT OF MEASURE	Select	Select	Select	Select	Select	Select
E. DIAGNOSIS POINTER *	A	A	A	A	A	A
F. \$ CHARGES *	1594.94	317.84				
\$ CONTRACTUAL (CTR)						
\$ OTHER PAID						
G. DAYS OR UNITS OF SERVICE *	1	1				
H. EPSDT/FAMILY PLANNING	Select	Select	Select	Select	Select	Select
J. RENDERING PROVIDER NPI						
RENDERING TAXONOMY	335E00000X	335E00000X				

NOTIFICATIONS

Items needing documentation attached

If the claim is past timely filing (6 months), has TPL indicated, or in the case of a Future Date Medicare Xover; an attachment will be necessary in order to submit.

25. FEDERAL TAX I.D.	<input type="text"/>	26. PATIENT'S ACCOUNT NO.	<input type="text"/>
28. \$ TOTAL CHARGE *	<input type="text" value="150.00"/>	29. \$ TOTAL AMOUNT PAID	<input type="text" value="15.00"/>
32. SERVICE FACILITY LOCATION ZIP CODE *	<input type="text" value="57501"/>		

[Update](#)

Up to 2 attachments with a max of 10 mb each can be uploaded with the following formats. PDF, JPEG and GIF.

[+ Add Attachment](#)

Attachment is required when Total Amount Paid entered

[X Cancel](#)

[✓ Submit](#)

SUBMISSION LIST

The Submission List will show the last 30 days of claims that have been saved and submitted. As a Provider Administrator you will be able to see all claims saved and submitted for the billing NPIs associated with your account. As a Provider User you will only be able to see claims you have worked on.

Claim Submission List

Search results are within last 30 days. A Billing NPI is required for the search.

Claim Ref #

Recip ID

Patient Account #

From DOS

To DOS

Proc Code

Select Status

Billing NPI

Billing NPI

Select One *

- 1234567890
- 1555566667

Servicing NPI

Servicing NPI

Select All

[Status Information:](#)

- In Process** - Claim has not been submitted by the provider.
- Submitted** - Claim has been sent to SD Medicaid.
- Rejected** - Claim was rejected electronically by SD Medicaid, please resubmit a new claim.
- Accepted** - Claim is currently being processed by SD Medicaid.

Claim Ref #	Billing NPI	Servicing NPI	Recip ID	Patient Account #	Submitter ID	Status	Action
+ 20192200500010	1234567890	1324567890	123000123	ABC123	Jackson.McJohn@provider.com	Rejected	
+ 20192250500020	1555566667	1555566667	231000123	Xy123z	Jane.Doe@provider.com	Accepted	
+ 20192250500010	1555566667	1555566667	555111555		Jane.Doe@provider.com	Submitted	
+ 20192260500010	1234567890	1324567890	123000123	ABC123	Jackson.McJohn@provider.com	In Process	
	1234567890	1324567890	555111555		Jackson.McJohn@provider.com	In Process	
	1555566667	1555566667	231000123		Jane.Doe@provider.com	In Process	

<< < 1 > >> Go to page: Row count: Showing 1- 6 of 6

STATUS INFORMATION

In Process

This is a partial entered claim that has not been submitted to SD Medicaid. A claim in this status can be updated or deleted. Note, at minimum Section 1 must be saved in order to have the claim on this list.

Submitted

This is a completed claim and has been submitted to SD Medicaid. Note, if the claim is submitted after 4:30pm CST, it will not be picked up by our system until after 7:30am CST the next business day. A claim in this status can only be viewed.

Accepted

This claim has been accepted by SD Medicaid and will be processed. A claim in this status can only be viewed.

NOTE: Claims submitted via the Provider Portal are considered electronic claims. If you have an EDI provider and you submit a claim on the portal that claim will also show up on your 837p.

Rejected

This claim was not able to be accepted by SD Medicaid. This may happen if there is a server issue or other web related issue. A claim in this status can only be viewed. **A brand-new claim will need to be submitted.**

SUBMISSION LIST MISC. INFO

Locked

As a provider admin, you may see that a in process claim is locked. This means that someone is currently working on the claim. If you hover over the padlock or hit update, it will give you the email of the person working on the claim. The record cannot be viewed until the person exits the claim, or in the case they have walked away from their computer, 24 hours later.

Search Options

If you are using any of the search options available to narrow down your results you will need to enter a Billing NPI.

Claim Specific Details

By clicking the “+” you will be able to see claim specific details on the claim.

Claim Ref #	Billing NPI	Servicing NPI	Recip ID	Patient Account #	Submitter ID	Status	Action	
+ 20192260500030	1234567890	1555566667	231000123	ABC123	Jackson.McJohn@provider.com	Accepted	View	
+ 20192250500020	1234567890	1555566667	123000123	ABC123	Jackson.McJohn@provider.com	Accepted	View	
- 20192320500010	1234567890	1555566666	123000123	test123	Jane.Doe@provider.com	Accepted	View	
From DOS		To DOS	Proc Code	Billed Charges				
05/30/2019		05/30/2019	T4524	\$150.00				

QUICK ANSWERS

1. Why are not all fields required for claims submission?
 - a. Online claims submission is not for a specific provider but for multiple providers. Required information varies based on services provided or on the restrictions of the provider enrollment. Please follow the same requirements that are required on a paper claim submission. <https://dss.sd.gov/medicaid/providers/billingmanuals/>
2. Am I able to scan in a claim and have it auto-populate fields?
 - a. No, all data will need to be typed in for every claim submitted.
3. Am I allowed to submit an adjustment claim or void claims?
 - a. This is currently not an available function but has been added for development at a later date.
4. Am I allowed to see what others in my department have been working on for the provider’s NPI?
 - a. The Provider Administrator is the only user who can see the provider’s online claims submission history. A Portal User is limited to their individual log in with the combination of billing and servicing provider’s NPI assignments.

5. Am I able to correct a claim once I have clicked the submit button?
 - a. No, once the submit button is clicked, your claim has been submitted. Please review the claims submission list for more details.
6. Am I able to save and come back to a claim?
 - a. Yes, although a “saved” non-submitted claim will only be on the user’s claim submission list for a maximum of 30 days.
7. I have a rejected claim, now what? Please provide a screen shot of the rejected claim.
 - a. Please re-enter and submit a new claim. If the claim is again rejected please contact DSSonlineportal@state.sd.us; Please provide a screen shot of the rejected claim.